

## **Announcement for Request for Expression of Interest**

### **Development of Four Investment Opportunities in Jaber Al-Ahmad City and One Investment Opportunity in Sabah Al-Ahmad City in the State of Kuwait**

The Public Authority for Housing Welfare ("PAHW"), is planning the development of a number of plots within Jaber Al-Ahmad and Sabah Al-Ahmad cities. The developments will be procured as Public Private Partnerships ("PPPs") in accordance with the Investment Resolution issued by the Minister of State for Housing Affairs No. 32/2016 (the "Investment Resolution") as amended by Resolution No. 35/2018, Law No. 47/1993 and all its amendments ("Housing Laws") and Law No. 116/2014 (the "PPP Law") and Decree 78/2015 promulgating the Executive Regulations of the PPP Law (the "Executive Regulations"). Plots have been combined into a total of five (5) investment opportunities ("Investment Opportunities") and PAHW is looking for suitably qualified private sector developers to partner with in respect of each of the Investment Opportunities described below (each Investment Opportunity is referred to as a "Project").

#### **Jaber Al-Ahmad City**

- **Private University (J4):** Investment Opportunity J4 includes the development of a Private University on a design, build, finance, operation, maintenance and transfer basis within a plot of 88,977 square meters located south of a residential area, proximate to the private hospital Investment Opportunity (J5) and the Public Authority for Applied Education and Training sites. The plot size has been established with consideration to the rules and regulations of PUC (Private Universities Council) guidelines and requirements. The investment term for this Investment Opportunity shall be up to thirty (30) years excluding the design and construction period.
- **Private Hospital (J5):** Investment Opportunity J5 includes the development of a Private Hospital on a design, build, finance, operation, maintenance and transfer basis within a plot of 40,798 square meters and located adjacent to residential area and proximate to the private university (J4) and the Public Authority for Applied Education and Training sites. The plot size has been established with consideration to the rules and regulations of the Ministry of Health (MOH) guidelines and requirements. The investment term for this Investment Opportunity shall be up to thirty (30) years excluding the design and construction period.
- **Private School (J6-B):** Investment Opportunity J6-B includes the development of a Private School on a design, build, finance, operation, maintenance and transfer basis within a plot of 8,891 square meters and surrounded by investment residential, commercial and retail areas. The investment term for this Investment Opportunity shall be up to thirty (30) years excluding the design and construction period.
- **Private School (J6-C):** Investment Opportunity J6-C includes the development of a Private School on a design, build, finance, operation, and maintenance and transfer basis within a plot of 7,903 square meters in a welfare residential area. The investment term for this Investment Opportunity shall be up to thirty (30) years excluding the design and construction period.

### **Sabah Al Ahmad City**

- **Private School (S4-F):** Investment Opportunity S4-F includes the development of a Private School on a design, build, finance, operation, maintenance and transfer basis within a plot of 17,694 square meters and located between an industrial and an investment residential zone. The investment term for this Investment Opportunity shall be up to thirty (30) years excluding the design and construction period.

The private developer will be responsible for the design, construction, financing, operation and maintenance of these Investment Opportunities on a retention of revenues basis and shall pay PAHW lease payments and premium payments during the investment term of the Investment Opportunities. The private developer may also opt to pay PAHW milestone payments.

Interested companies are requested to visit **PAHW's website** at <http://www.pahw.gov.kw> in order to download the Request for Expression of Interest. A separate Request for Expression of Interest Document is available for each of the Investment Opportunities and companies interested in more than one opportunity are required to make separate submissions for each Investment Opportunity of their choice.

PAHW will be organising a Roadshow to provide more information about these Investment Opportunities and answer any questions that the interested companies may have. Details of the upcoming Roadshow and the invitations for attendance will be supplied only to those companies that have submitted a completed Expression of Interest. All invited interested companies are encouraged to attend the roadshow.

Expressions of Interest for the Investment Opportunities must be submitted to PAHW via email at the specific email address designated for each Investment Opportunity as mentioned in the table below, no later than 1<sup>st</sup> of March 2020, and must comply with the submission requirements set out in the Request for Expression of Interest document.

Investment Opportunity	Email Address
Private University J4	<b>J4@pahw.gov.kw</b>
Private Hospital J5	<b>J5@pahw.gov.kw</b>
Private Schools (J6-B, J6-C and S4-F)	<b>J6@pahw.gov.kw</b>

The Public Authority for Housing Welfare reserves the right to amend the scope of any of the Project, modify, cancel or suspend the Expression of Interest process or any or all stages of the procurement of any or all of the Investment Opportunities, at any time for any reason without any liabilities.

For the avoidance of doubt the Requests for Expression of Interest does not constitute an offer or a promise for the continuance or advancement of the procurement stages of the Investment Opportunities.